

APPLICATION FORM

ACHIEVERS FINANCE INDIA (P) LTD
Credit Rating: "IVR BB /Stable; (IVR Double B with Stable Outlook)"

COMMON APPLICATION

ISSUE OPENS ON : December 15, 2019
ISSUE CLOSES ON : January 14, 2020



To, The Board of Directors,
ACHIEVERS FINANCE INDIA (P) LTD

Application Form No.

For early closure or extension of the issue please refer to front cover page of the disclosure document.

Date _____

PRIVATE PLACEMENT OF RATED, LISTED, SECURED, REDEEMABLE, NON-CONVERTIBLE DEBENTURES (NCDs) VIDE THE DISCLOSURE DOCUMENT DATED 27/11/2019

I/we hereby confirm that I/We have read and understood the terms and conditions of this Application Form and the attached Disclosure Documents and agree to the 'Applicant's Undertaking' as given therein. I/we hereby confirm that I/we have read the instructions for filling up the Application Form given overleaf.

1. APPLICANT'S DETAILS - PLEASE FILL IN BLOCK LETTERS (Please refer overleaf)

First Applicant (Mr./Ms./M/s.) _____
 Date of Birth

D	D	M	M	Y	Y	Y	Y
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 Name of Guardian (if Applicant is minor) (Mr./ Ms.) _____
 Address _____
 Pin Code (Compulsory) _____ Tel. No.(with STD code) / Mobile _____ Email _____
 Second Applicant (Mr./ Ms./M/s.) _____
 Third Applicant (Mr./ Ms./M/s.) _____

2. Investor Category Category I Category II Category III Category IV

3. PLEASE PROVIDE APPLICANT'S DEPOSITORY DETAILS

For NSDL enter 8 digit DP ID followed by 8 digit Client ID / For CDSL enter 16 digit Client ID

NSDL / CDSL _____

4. INVESTMENT DETAILS (For details, please refer Page No. 38 of the disclosure document)

Series	I	II	III	IV	V	VI	VII	VIII	IX
Frequency of Interest Payment	Cumulative	Monthly		Annually			Cumulative		
Tenure from Deemed Date of Allotment	400 Days	36 Months	60 Months	24 Months	36 Months	60 Months	24 Months	36 Months	2028 Days/ 67 Months/ 5 Years 7 Month (Doubling)
Minimum Application	1,00,000 (1 NCD)								
Face Value of NCDs (₹ / NCD)	1,00,000								
Issue Price (₹ /NCD)	1,00,000								
Coupon (%)	12.60%	12.50%	12.75%	12.75%	13.00%	13.25%	12.75%	13.00%	13.25%
Effective Yield (per annum)	12.67%	13.03%	13.42%	13.16%	13.57%	13.97%	13.16%	13.57%	13.99%
Redemption Amount (₹ / NCD)	1,13,957	1,00,000	1,00,000	1,00,000	1,00,000	1,00,000	1,27,126	1,44,290	2,00,019
Interest	NA	1,042	1,063	12,750	13,000	13,250	NA	NA	NA
No. of NCDs applied									
Amount Payable (₹)									
Grand Total (₹)									

5. PAYMENT DETAILS

Amount Paid (₹ in figures)

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 words) _____
 Bank A/c No.

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 Holder Name _____ Cheque No./NEFT/RTGS Ref. No. _____ Dated _____
 Bank Name & Branch _____ Cheque issued in favour of _____

5A. PAN & SIGNATURE OF SOLE/FIRST APPLICANT					5B. PAN & SIGNATURE OF SECOND APPLICANT					5C. PAN & SIGNATURE OF THIRD APPLICANT				
PAN					PAN					PAN				
Date: _____														

ACKNOWLEDGEMENT



ACHIEVERS FINANCE INDIA (P) LTD

Application Form No.

Date _____

PRIVATE PLACEMENT OF RATED, LISTED, SECURED, REDEEMABLE, NON-CONVERTIBLE DEBENTURES (NCDs) VIDE THE DISCLOSURE DOCUMENT DATED 27/11/2019

DPID / CLID

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 PAN

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 Amount Paid (₹ in figures) _____ Bank & Branch _____ Date, Stamp & Signature _____
 Cheque No./NEFT/RTGS Ref. No. _____
 Received from Mr./Ms./M/s. _____
 Telephone / Mobile _____ Email _____

Options/NCD Series	I	II	III	IV	V	VI	VII	VIII	IX
Face Value/Issue Price (₹/NCD)	₹ 1,00,000								
No. of NCDs applied for									
Amount Payable (₹)									
Grand Total (₹)									

Acknowledgement is subject to realisation.

All future communication in connection with this application should be addressed to the Issuer, Debenture Trustee and Registrar to the Issue. For details, please refer overleaf. Acknowledgement Slip for Applicant.

While submitting the Application Form, the Applicant should ensure that the stamp date being put on the Application Form by the Company matches with the date stamp on the Acknowledgement Slip.

INSTRUCTIONS FOR FILLING UP THE APPLICATION FORM**APPLICATION PROCEDURE**

Potential Eligible Investors will be invited to subscribe by way of the Application Form prescribed in the Offer Letter during the period between the Issue Opening Date and the Issue Closing Date (both dates inclusive). The Issuer reserves the right to change the issue schedule including the Deemed Date of Allotment at its sole discretion, without giving any reasons or prior notice. The Issue will be open for subscription during the banking hours on each day during the period between the Issue Opening Date and the Issue Closing Date (both dates inclusive). The Issuer also reserves the right to close the Issue at an earlier date upon the Issue being fully subscribed.

BASIS OF ALLOTMENT

Notwithstanding anything stated elsewhere, the Issuer reserves its full, unqualified and absolute right to accept or reject any application, in part or in full, without assigning any reasons thereof. Subject to the aforesaid, in case of over subscription, priority will be given to investors on a first come first serve basis. The investors will be required to remit the Paid-up Amount as well as submit the duly completed Application Form along with other necessary documents by the Deemed Date of Allotment. The Debenture Holder(s) will not be entitled to any of the rights and privileges available to the shareholders of the Issuer. The Debentures shall not confer upon the Debenture Holders the right to receive notice(s) or to attend and to vote at any general meeting(s) of the shareholders of the Issuer.

INSTRUCTIONS FOR FILLING-UP THE APPLICATION FORM

- (a) Applications must be made in the prescribed Application Form only, no other format will be entertained.
- (b) Application Forms are to be completed in full, in BLOCK LETTERS in ENGLISH and in accordance with the instructions contained in the Shelf Prospectus, the Tranche Prospectus and the Application Form. Incomplete Application Forms are liable to be rejected. Applicants should note that the Company will not be liable for errors in data entry due to incomplete or illegible Application Forms.
- (c) Every applicant should mention its Permanent Account Number (PAN) allotted under Income Tax Act, 1961, on the Application Form and attach a self-attested copy as evidence. Application Forms without PAN will be considered incomplete and are liable to be rejected.
- (d) Non-transferable allotment advice/refund orders will be directly sent to the applicant by the Registrar and Transfer Agent.
- (e) Applications are required to be for a minimum of such NCDs and in multiples of one NCD thereafter as specified in the Shelf Prospectus.
- (f) Thumb impressions and signatures other than in the languages specified in the Eighth Schedule in the Constitution of India must be attested by a Magistrate or a Notary Public or a Special Executive Magistrate under official seal.
- (g) Applications should be in single or joint names and not exceeding three names, and in the same order as their Depository Participant details and Applications should be made by Karta in case the Applicant is an HUF. Applicants are required to ensure that the PAN details of the HUF are mentioned and not those of the Karta.
- (h) For subscribing to the Debentures, names in the Application Form should be identical to those appearing in the details with the Depository. In case of joint holders, the names should necessarily be in the same sequence as they appear in the account details maintained with the DP.
- (i) All Applicants are required to tick the relevant column in the "Category of Investor" box in the Application Form.
- Cat. I- Individual, Cat. II- Bodies Corporate, Cat. III- HUF, Cat. IV - NRI**
- (j) Applications for all the Options of the NCDs may be made in a single Application Form only.
- (k) All Applicants are required to tick the relevant box of the "Mode of Application" in the Application Form, choosing either the Cheque or RTGS/NEFT mechanism.
- (l) The investor may note that in case the DP ID, Client ID and PAN mentioned in the Application Form do not match with the DP ID, Client ID and PAN available in the Depository database, the Application Form is liable to be rejected.
- (m) The Cheques should be given in favour of "**Achievers Finance India Private limited**".

----- TEAR HERE -----

COMPANY CONTACT DETAILS	DEBENTURE TRUSTEE	REGISTRAR TO THE ISSUE
ACHIEVERS FINANCE INDIA (P) LTD CIN: U51909WB1996PTC082118 Registered Office: 32/A, Diamond Harbor Road, Sakherbazar, Kolkata 700008 Tel: 033 2445 6442/66063000/1860 420 3333 Website: www.achieversquickgoldloan.com Email: cs@achieversind.com	IDBI Trusteeship Services Limited Asian Building, Ground Floor, 17, R. Kamani Marg, Ballard Estate, Mumbai – 400 001 Tel No: +91 22 4080 7016 Fax: 022 66311776 Website: www.idbitrustee.com ; Email: naresh.sachwani@idbitrustee.com Contact Person: Mr. Naresh A. Sachwani	Cameo Corporate Services Limited "Subramanian Building", #1, Club House Road, Chennai 600 002, India. Tel No: +91 44 2846 0390 (5 lines) Fax: +91 44 2846 0129 Website: www.cameoindia.com Email: priya@cameoindia.com Contact Person: Ms. Sreepriya K